

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known)

Chapter

7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Just One Dime Coaching, LLC**

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

DBA Done for You By Just One Dime
DBA Veritas a Series of Embue LLC

3. Debtor's federal Employer Identification Number (EIN) **37-1911047 ***

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

8516 Anderson Mill Rd.
Ste 200
Austin, TX 78729

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Williamson
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

**Just One Dime Coaching, LLC ("JODC") is a 100% subsidiary owned by Just One Dime, LLC ("JOD"). For federal income tax purposes, JODC is a disregarded entity and its income and expenses are incorporated in the filing of its parent company, JOD's, federal tax ID 47-4548739.*

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|---|--|

Debtor

Just One Dime Coaching, LLC

Name

Case number (if known)

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 7

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Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

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Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/23/22
MM / DD / YYYY

X 
Signature of authorized representative of debt or
Title Manager and CEO

Travis Seth Knlep
Printed name

18. Signature of attorney

X 
Signature of attorney for debtor

Date 11/23/22
MM / DD / YYYY

Ronald J. Sommers 18842500
Printed name

Nathan Sommers Jacobs, A Professional Corporation
Firm name

2800 Post Oak Blvd., 61st Floor
Houston, TX 77056
Number, Street, City, State & ZIP Code

Contact phone 713-960-0303 Email address _____

18842500 TX
Bar number and State

Fill in this information to identify the case:

Debtor name Just One Dime Coaching, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/23/22

X


Signature of individual signing on behalf of debtor

Travis Seth Kniep

Printed name

Manager and CEO

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Just One Dime Coaching, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:
Copy line 88 from *Schedule A/B*..... \$ **3,448,439.95**

1b. Total personal property:
Copy line 91A from *Schedule A/B*..... \$ **2,143,121.38**

1c. Total of all property:
Copy line 92 from *Schedule A/B*..... \$ **5,591,561.33**

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00**

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. Total amount of claims of nonpriority amount of unsecured claims:
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **31,216,909.22**

4. Total liabilities
Lines 2 + 3a + 3b \$ **31,216,909.22**

Fill in this information to identify the case:Debtor name **Just One Dime Coaching, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Chase Bank****Checking****2979****\$4,981.01****Chase Bank****This account consists of deposits for services that have either been partially or never fulfilled.**3.2. **SEE ATTACHED EXHIBIT A/B #3 for creditors/clients and amounts.****Checking****2690****\$1,535,924.83**3.3. **Wise (No account number)****\$3,601.58****PayPal \$233.20 (\$10,961.57 is on hold. Paypal holds a reserve of 10% of funds over 180 days, funds will be released to JODC over time.)**

3.4.

\$11,194.773.5. **Stripe (will be transferred to JODC - transfers happen daily)****\$137.28**

Debtor Just One Dime Coaching, LLC
Name

Case number (If known) _____

3.6. Check received from NBH Bank \$9,266.47

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

\$1,565,105.94

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

Valuation method used
for current value

Current value of
debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**
Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**
Name of entity: _____ % of ownership

Actonicus Texas One LLC
This entity has a bank account ending 3989 at Hillcrest Bank the balance which is reflected herein. This entity also owns two pieces of real property with a total value of \$1,067,486.95. Values of all real property are reflected in Schedule A/B 55 and not herein.

15.1. Debtor owns equitable title. _____ % _____ **\$32,775.13**

Actonicus Florida One LLC
This entity owns two pieces of real property with a total value of \$690,290. Values of all real property are reflected in Schedule A/B 55 and not herein.

15.2. Debtor owns equitable title. _____ % _____ **\$0.00**

Debtor Just One Dime Coaching, LLC
Name

Case number (If known) _____

Actonicus Colorado One LLC

This entity owns one piece of real property with a value of \$421,929. Values of all real property are reflected in Schedule A/B 55 and not herein.

15.3. Debtor owns equitable title. _____ % _____ **\$0.00**

Actonicus Tennessee One LLC

No real property is owned by this entity.

15.4. Debtor owns equitable title. _____ % _____ **\$0.00**

Veritus Texas One LLC

This entity has a bank account ending in 8666 at Hillcrest Bank. The balance is reflected herein. No real property is owned by this entity.

15.5. Debtor owns equitable title. _____ % _____ **\$57,354.06**

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$90,129.19

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture SEE ATTACHED A/B EXHIBIT #39 & #41			\$9,460.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software SEE ATTACHED A/B EXHIBIT #39 & #41			\$30,807.00

Debtor Just One Dime Coaching, LLC
Name

Case number (If known) _____

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$40,267.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. **2021 Tesla Model Y VIN
#SYJYGDEE3MF078015
Insured: Geico Ins. Co.; Policy
#4470-82-96-33; Policy Holders: Travis &
Kimberly Kniep; paid through 01/03/23
Legal Title in JODC and Travis Seth
Kniep; Debtor owns 100% Equitable
Title
Valuation basis: Depreciated Book
Value**

\$55,277.25

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

SEE ATTACHED A/B EXHIBIT #50

***Values based on depreciated book value**

N/A

\$56,831.00

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

\$112,108.25

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

Debtor Just One Dime Coaching, LLC
Name

Case number (If known) _____

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 2402 Santa Rita St. Austin, TX 78702 Insured by: Farmers Insurance Group (paid through 03/25/2023) Property Titled in Name of Actonicus Texas One LLC; No Mortgage on the Property On the Market	Debtor owns a 100% Equitable interest			\$541,200.00
55.2. 8804 Westover Club Dr. Austin, TX 78759 Insured by: Geico Insurance Agency, Inc. (paid through 09/18/2023) Property Titled in the name of Actonicus Texas One LLC (Subject to current mortgage indebtedness of \$459,813.05 owed by Travis Kniep) On the Market Market Value: \$986,100	Debtor owns a 100% Equitable interest			\$526,286.95

Debtor Just One Dime Coaching, LLC
Name

Case number (If known) _____

55.3. 11402 Walnut Ridge
Club Dr
Austin, TX 78753
Insured by: Farmers
Insurance Group
(paid through
12/17/22)
Property Titled in the
name of Josiah Kniep
(Subject to current
mortgage
indebtedness of
\$265,073.91 owed by
Josiah Kniep)
Under Contract to
Sell for \$434,900
(Tentative Closing
Date: 12/20/22)
Market Value:
\$421,700

Debtor owns a
100% Equitable
interest

\$169,827.00

55.4. 1250 Ocean Dr #3A
Miami Beach, FL
33139
Insured by: Matrix
Insurance Group
(paid through
10/19/2023)
Property Titled in the
name of Actonicus
Florida One LLC
(Subject to current
mortgage
indebtedness of
\$968,417.48 owed by
Travis Kniep)
On the Market
Market Value:
\$1,473,700

Debtor owns a
100% Equitable
interest

\$505,283.00

Debtor Just One Dime Coaching, LLC
Name

Case number (If known) _____

55.5. 1250 Ocean Dr #2N
Miami Beach, FL
33139
Insured by: Matrix
Insurance Group
(paid through
10/19/2023)
Property Titled in the
name of Actonicus
Florida One LLC
(Subject to current
mortgage
indebtedness
of \$576,093.15 owed
by Travis Kniep)
100% Equitable
Interest
Under Contract to
Sell
Market Value:
\$761,000

Debtor owns a
100% Equitable
interest

\$185,007.00

55.6. 551 High Point Dr
Breckenridge, CO
80424
Insured by: Safeco
Insurance (paid
through 06/28/2023)
Property Titled in the
name of Actonicus
Colorado One LLC
(Subject to current
mortgage
indebtedness of
\$655,770.68 owed by
Travis Kniep)
On the Market
Market Value:
\$1,077,700

Debtor owns a
100% Equitable
interest

\$421,930.00

55.7. 624 Pinnacle Vista Rd
Gatlinburg, TN 37738
Insured: -----
Property Titled in the
name of Josiah Kniep
(Subject to current
mortgage
indebtedness of
\$537,502.72 owed by
Josiah Kniep)
Under Contract to
Sell
Market Value:
\$1,370,000

Debtor owns a
100% Equitable
interest

\$832,498.00

Debtor Just One Dime Coaching, LLC
Name

Case number (If known) _____

55.8. **308 Vasante
Guatamala
(1 Studio Apartment)
Not Insured
Property Titled in the
name of Travis Kniep
Under Construction** **Debtor owns a
100% Equitable
interest** **\$17,408.00**

55.9. **Bucerias, Mexico
4 Apartment Units
Not insured
Property Titled in the
name of Travis Kniep
(Purchase Pending
for \$483,280.00.
Down Payment of
\$289,968.00 has been
paid to the
developer.)** **Debtor owns a
100% Equitable
interest** **\$249,000.00**

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$3,448,439.95

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No
☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Just One Dime, LLC - trademark			\$500.00
61.	Internet domain names and websites JOD.com - domain for marketing		Cost Basis	\$100,011.00
	Seth.com - domain for marketing		Cost Basis	\$230,000.00
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			

Debtor Just One Dime Coaching, LLC
Name

Case number (If known) _____

**Customer List (English) (3,292
customers/clients)**

Unknown

**Customer List (Espanol) (752
customers/clients)**

Unknown

64. **Other intangibles, or intellectual property**
**Amazon FBA Mastery Course - videos and
slides**

\$5,000.00

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$335,511.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

**Hiscox Policy #UDC-5121157-EO-22; paid through
03/25/23**

Business and Liability Insurance

\$0.00

EMI Health; Group ID 6749; Paid through 12/08/23
Employee Health Insurance

\$0.00

74. **Causes of action against third parties (whether or not a lawsuit
has been filed)**

75. **Other contingent and unliquidated claims or causes of action of**

Debtor Just One Dime Coaching, LLC
Name

Case number (If known) _____

every nature, including counterclaims of the debtor and rights to set off claims

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

<div></div> <div>\$0.00</div>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Just One Dime Coaching, LLC
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$1,565,105.94</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$90,129.19</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$40,267.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$112,108.25</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$3,448,439.95</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$335,511.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$2,143,121.38</u>	+ 91b. <u>\$3,448,439.95</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$5,591,561.33</u>

Fill in this information to identify the case:

Debtor name **Just One Dime Coaching, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:Debtor name **Just One Dime Coaching, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Office Internet**

State the term remaining (current bill is due 11/24/22)
List the contract number of any government contract _____

**Charter Communications, Inc.
PO Box 60074
City of Industry, CA 91716-0074**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Office Utilities**

State the term remaining (current bill due 11/21/22)
List the contract number of any government contract _____

**City of Austin Utilities
PO Box 1088
Austin, TX 78767**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Contracts with all clients listed on Schedule and the parties to contracts that have been partially or not fulfilled listed on SOFA Exhibit 21 that have not been terminated**

State the term remaining
List the contract number of any government contract _____

Contracts with Clients

2.4. State what the contract or lease is for and the nature of the debtor's interest **Office Lease**

State the term remaining 16 months (11/01/2022-03/01/2024)
List the contract number of any _____

**Dakota Plaza Baceline, LLC
1391 Speer Blvd, Ste 800
Denver, CO 80204**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract

2.5. State what the contract or lease is for and the nature of the debtor's interest

Software as a Service - cloud file storage

State the term remaining

(ends 11/23/22)

List the contract number of any government contract

**Lucid Link Corp. dba LucidLink
3500 South DuPont Highway
Dover, DE 19901**

2.6. State what the contract or lease is for and the nature of the debtor's interest

Software as a Service - HR, employee payroll and benefits management plan

State the term remaining

12 months (ends 12/01/23)

List the contract number of any government contract

**People Center, Inc. dba Rippling
55 Second St, Ste 1500
San Francisco, CA 94105**

2.7. State what the contract or lease is for and the nature of the debtor's interest

Software as a Service - learning management system

State the term remaining

9 months (ends 07/21/23)

List the contract number of any government contract

**WorkRamp, Inc. dba Work Ramp
340 S Lemon Ave #3840
Walnut, CA 91789**

Fill in this information to identify the case:

Debtor name Just One Dime Coaching, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Travis Seth Kniep
13492 Research Blvd
Ste 120 #779
Austin, TX 78750

Chase Visa Credit Card

☐ D _____
☒ E/F 3.675
☐ G _____

Fill in this information to identify the case:Debtor name Just One Dime Coaching, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2022** to **Filing Date****Sources of revenue**

Check all that apply

☒ Operating a business☐ Other _____**Gross revenue**

(before deductions and exclusions)

\$6,121,077.29**For prior year:**From **1/01/2021** to **12/31/2021**☒ Operating a business☐ Other _____\$30,369,579.00**For year before that:**From **1/01/2020** to **12/31/2020**☒ Operating a business☐ Other _____\$12,943,049.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from****each source**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From **1/01/2022** to **Filing Date****Proceeds from Sales of Real Property**\$3,178,708.63**From the beginning of the fiscal year to filing date:**From **1/01/2022** to **Filing Date****Liquidated Video Production Equipment**\$38,199.00**From the beginning of the fiscal year to filing date:**From **1/01/2022** to **Filing Date****Liquidation of Shares of Stocks Personally Owned by Travis Kniep**\$101,623.66

For prior year:
From **1/01/2021** to **12/31/2021**

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Proceeds from Sale of Real Property

\$1,023,110.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address**Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

3.1. **SEE SOFA EXHIBIT #3**

- ☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address
Relationship to debtor**Dates****Total amount of value****Reasons for payment or transfer**

4.1. **Seth Kniep**
13492 Research Blvd
Suite 120 #779
Austin, TX 78750

SEE
ATTACHED
SOFA
EXHIBIT 4A

4.2. **Josiah Kniep**
13492 Research Blvd
Suite 120 #779
Austin, TX 78750

SEE
ATTACHED
SOFA
EXHIBIT 4B

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address**Describe of the Property****Date****Value of property****6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Michael Oakes vs. Just One Dime, LLC, et al. Civil Action No. 1:22-cv-01045-LY	Breach of Contract	Western District of Texas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Matthew Gediman vs. Just One Dime Coaching, LLC J2-CV-22-004153	Breach of Contract	JP Court, Precinct 2, Travis County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Danndy LLC vs. Just One Dime LLC, et al. J2-CV-22-005046	Breach of Contract	JP Court, Precinct 2, Travis County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	The Baker Organization LLC vs. Just One Dime Coaching LC 01-22-0004-6287	Breach of Contract	AAA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Yasir Alani, et al. vs. Just One Dime Coaching, LLC dba Done For You by Junes One Dime dba Veritus a Series of Embue LLC, et al. D-1-GN-22-006569	Breach of Contract	345th JD of Travis County, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	Juan Jacome vs. Just One Dime, LLC, et al. 1:22-cv-1196-LY	Breach of Contract	Western District of Texas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Travis Krichman, et al. vs. Just One Dime, et al. 1:22-cv-1146	Breach of Contract	Western District of Texas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	Patrice Gray vs. Just One Dime LLC, et al. 1:22-cv-1105LY	Breach of Contract	Western District of Texas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Nathan Sommers Jacobs PC 2800 Post Oak Blvd., 61st Floor Houston, TX 77056		10/31/22	\$50,000.00
Email or website address			
Who made the payment, if not debtor? Debtor			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Liquidated Video Production Equipment	SEE ATTACHED SOFA EXHIBIT #13 for a list of items sold. Items were sold through ebay over the course of 2022.		\$38,199.00
	Relationship to debtor None			
13.2	LX Enterprises LLC	12151 W Parmer Lane #B-201 Cedar Park, TX 78613 Titled in Actonicus LLC (Debtor owns a 100% Equitable Interest)	12/29/21	\$1,023,110.00
	Relationship to debtor None			
13.3	Valiant Realty Group LLC 3520 Executive Center Dr Ste 124 Austin, TX 78731	9004 Anderson Mill Rd Austin, TX 78729 Titled to Actonicus LLC (Debtor owns a 100% Equitable Interest)	05/12/22	\$1,100,000.00
	Relationship to debtor None			
13.4	Kelechi Ubani	11411 Walnut Ridge Dr Austin, TX 78753 Titled in Josiah Kniep (Debtor owns a 100% Equitable Interest)	10/27/22	\$434,900.00
	Relationship to debtor None			
13.5	John & Jennifer Kirkman 19919 Elm St Federal Heights, CO 80260	510 Houser Rd Gatlinburg, TN 37738 Titled in Seth Kniep (Debtor owns a 100% Equitable Interest)	04/07/22	\$812,000.00
	Relationship to debtor None			
13.6	Kelly & Robert Laquet 20549 S Cedar Niles Rd Spring Hill, KS 66083	518 Deer Path Ln Gatlinburg, TN 37738 Title in Seth Kniep (Debtor owns a 100% Equitable Interest)	04/21/22	\$730,574.63
	Relationship to debtor None			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

■ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Human Interest

Employer identification number of the plan

EIN: **37-1911047**

Has the plan been terminated?

- ☒ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
SEE SOFA EXHIBIT #21		Debtor maintained a bank account at Chase Bank, Account Ending in 2690, that represents deposits from clients for services that were either partially or never fulfilled . List of clients and amounts are listed on the attached SOFA EXHIBIT 21.	\$1,528,041.75

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed

EIN:

From-To

25.1. **None, other than the entities disclosed herein in which Debtor owns an equitable interest**

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address**Date of service**

From-To

26a.1. **Karen Manahan, CPA
Wheelright & Manahan
2402 S. Rural Rd. #203
Tempe, AZ 85282**

2019 to current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address**Date of service**

From-To

26b.1. **Karen Manahan, CPA
Wheelright & Manahan
2402 S. Rural Rd. #203
Tempe, AZ 85282**

2019 to current

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Seth Kniep
13492 Research Blvd
Suite 120 #779
Austin, TX 78750**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **U.S. Small Business Association (SBA)
NBH Bank
7800 E Orchard Rd, Ste 100
Greenwood Village, CO 80111**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Travis Seth Kniep	13492 Research Blvd Suite 120 #779 Austin, TX 78750	Manager, President and CEO	
Josiah Kniep	13492 Research Blvd Suite 120 #779 Austin, TX 78750	Vice President	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
- ☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Seth Kniep 13492 Research Blvd Suite 120 #779 Austin, TX 78750	SEE ATTACHED SOFA EXHIBIT #30A		
Relationship to debtor Manager, President and CEO			
30.2 Josiah Kniep 13492 Research Blvd Suite 120 #779 Austin, TX 78750	SEE ATTACHED SOFA EXHIBIT 30B		
Relationship to debtor Vice President			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
- ☒ Yes. Identify below.

Debtor **Just One Dime Coaching, LLC**

Case number *(if known)*

Name of the parent corporation

Just One Dime, LLC

Employer Identification number of the parent corporation

EIN: **47-4548739**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund

**Human Interest
Broker: Kristi Veale**

Employer Identification number of the pension fund

EIN: **37-1911047**

Fill in this information to identify the case:

Debtor name Just One Dime Coaching, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/23/22


Signature of individual signing on behalf of the debtor

Travis Seth Kniep
Printed name

Position or relationship to debtor Manager and CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

United States Bankruptcy Court
Western District of Texas

In re Just One Dime Coaching, LLC

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>50,000.00</u>
Prior to the filing of this statement I have received	\$	<u>50,000.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 338.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/23/22

Date

Ronald J. Sommers 18842500

Signature of Attorney

Nathan Sommers Jacobs, A Professional Corporation**2800 Post Oak Blvd., 61st Floor****Houston, TX 77056****713-960-0303 Fax: 713-892-4800**

Name of law firm

**United States Bankruptcy Court
Western District of Texas**

In re **Just One Dime Coaching, LLC**

Debtor(s)

Case No.
Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Just One Dime Coaching, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [Check if applicable]

11/23/22

Date



Ronald J. Sommers 18842500

Signature of Attorney or Litigant

Counsel for **Just One Dime Coaching, LLC**

Nathan Sommers Jacobs, A Professional Corporation

2800 Post Oak Blvd., 61st Floor

Houston, TX 77056

713-960-0303 Fax: 713-892-4800